May 23-27, 2022

# AIRFLOW SUMMIT



Choosing Apache Airflow over other **Proprietary Tools for** your Data Orchestration needs



### About me



Parnab Basak
Solutions Architect @Amazon
Web Services

- Over 18+ of IT experience in Energy, Utilities, FinTech & GovTech...
- ~2 Years in AWS as an SA serving our WWPS customers
- Specialist SME for Amazon Managed Workflow for Apache Airflow

(Amazon MWAA)

Airflow (MWAA) Blogpost Author



In my spare time: I evolve to be a Movie Buff



(Have Amazon Prime, Netflix, HBO Max, Apple TV+, Peacock, Disney+ AND MORE....)

\*\* Wish to become a movie critic some day \*\*



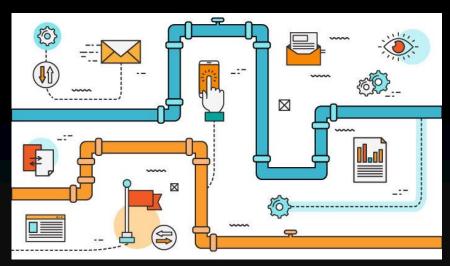
### Agenda





### **Data Orchestration**

Data **orchestration** is the process of taking siloed data from multiple data storage locations, combining and organizing it, and making it available for data analysis tools. It can also include tasks like provisioning resources and monitoring.

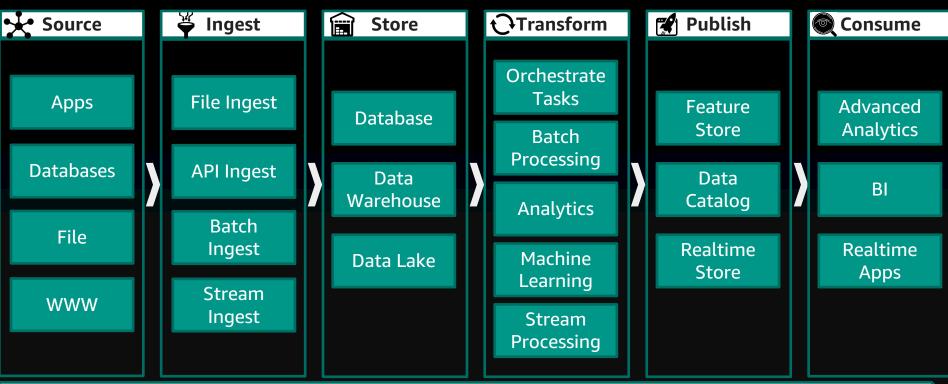


Data Pipelines, Workflows, Jobs





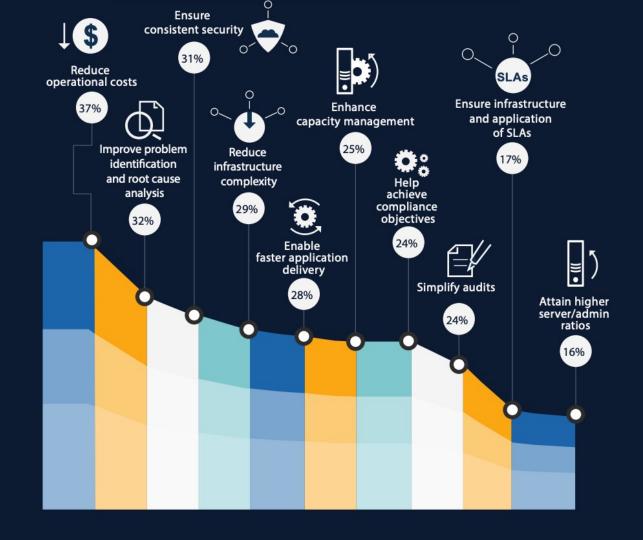
### Data Pipeline





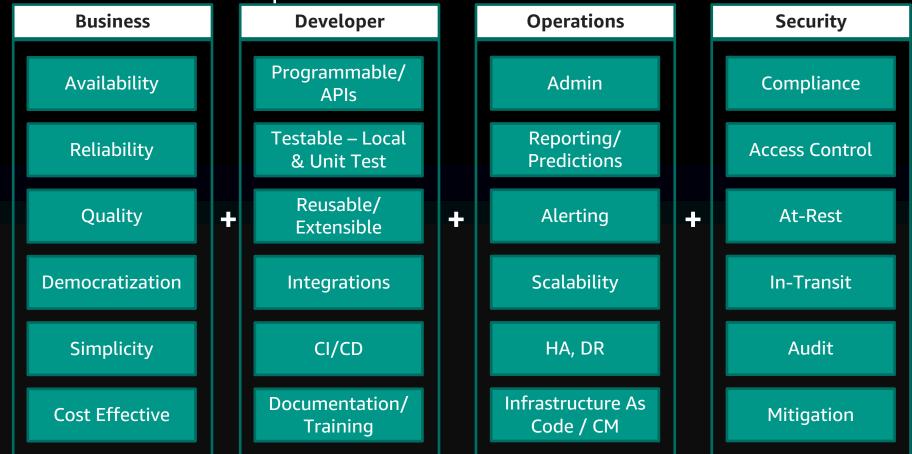
### Benefits

- Reduced human error
- Faster response to mission critical system problems
- More efficient allocation of resources



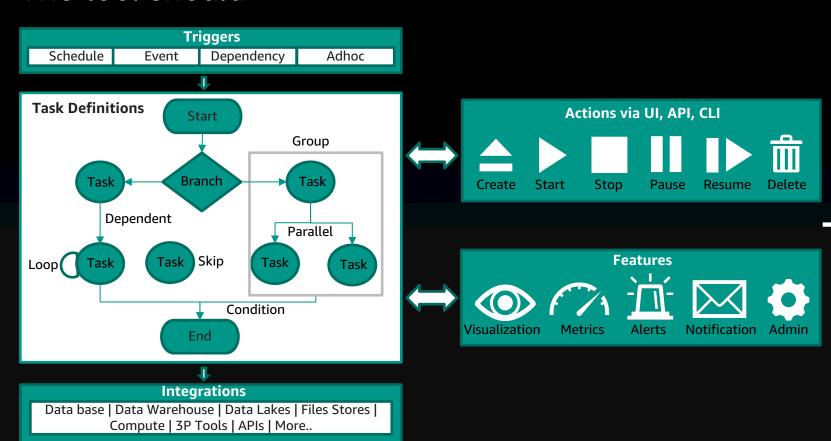


Persona based requirements





### The tool should



Anywhere

Available

Scalable

Reliable

Secure

Cost

### Available Orchestration tools

#### **Proprietary Tools**

- Licensed from a vendor to install on a definite number of machines
- Source codes are not available publicly
- Customizations may come at an extra cost
- Specialized technical support, especially for enterprise clients
- Reliance on the vendor to continue to debug and improve the product















Ansible Automation
Platform



by Reawood

and more..

### **Available Orchestration tools**

#### **Open Source Software Tools**

- Free to try, use, modify, redistribute
- Free community forums that offer support
- Open standards that increase transparency
- No vendor lock-in, No IP restrictions
- Easily scaled and extended













and more..



Lets Compare between Apache Airflow, Broadcom AutoSys, bmc Control-M and Spotify Luigi





### History

<b>Apache Airflow</b>
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- Started in October 2014 by Maxime Beauchemin at Airbnb.
- Open source from the very first commit and officially brought under the Airbnb GitHub and announced in June 2015
- Joined the Apache Software Foundation's Incubator program in March 2016

#### **Broadcom AutoSys**

- First developed by William Arntz and Walte r Goodwin who created AutoSystems Ltd.
- Sold to Platinum Technology International in 1995
- Bought by Computer Associates in 1999
- Broadcom acquired CA in 2018 and known today as "AutoSys Workload Automation"

#### bmc Control-M

- Originally developed for scheduling jobs on mainframe computer systems, by an Israel-based company - New Dimension Software
- BMC software acquired New Dimension Software in 1999
- "BMC Helix Control-M" SaaS solution was released in December - 2020

### Spotify Luigi

- Created by Spotify mainly by Erik Bernhardsson and Elias Freider
- Initial commit on github/spotify/luigi on Nov 17, 2011
- Open sourced in 2012
- Spotify's Data Team maintains Luigi



### **Similarities**

**OS Support** 

Multi-platform Cloud & On-prem, Hybrid **Availability** 

HA, DR

Security

SSO (LDAP/AD), RBAC,

Interaction

Rich UI, REST API, CLI

Insights

History, Audit Trails, Dependency Graph Integration

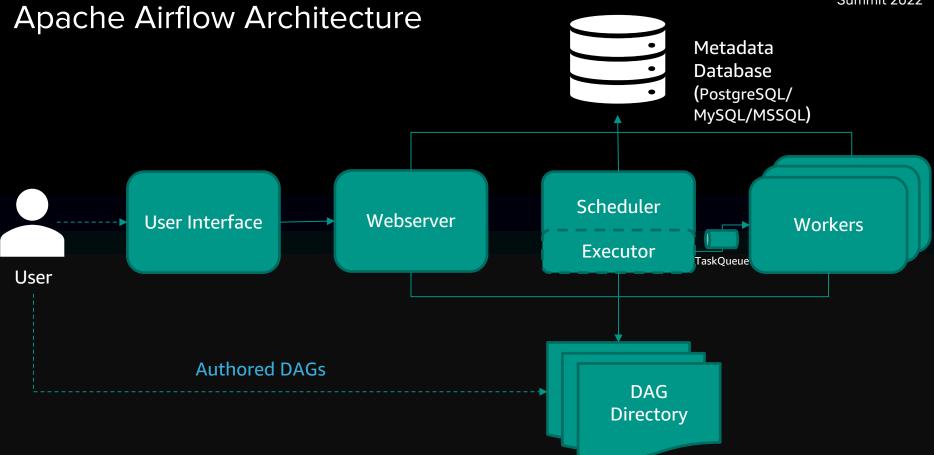
DBs, Data Warehouses, Data Lakes, Hadoop, 3Ps

**Job Constructs** 

Sequential, Parallel, Branching, Loops, Skips Scheduling

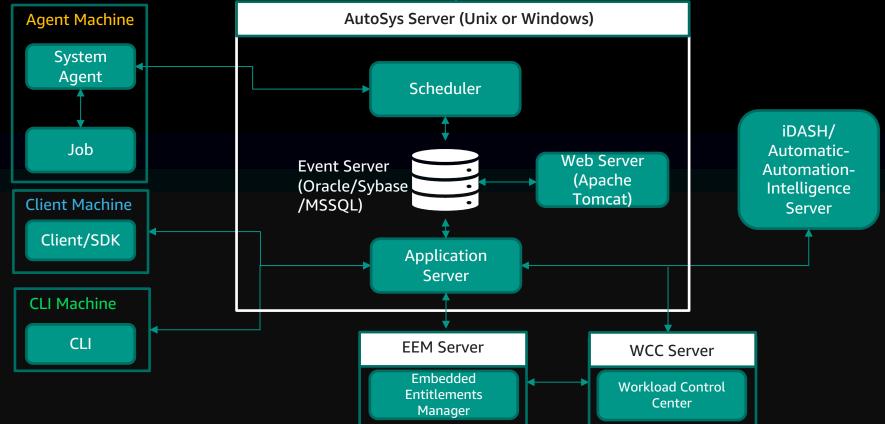
Event, Schedule, Dependency, Manual Jobs

Groups/Nesting, Metadata, Dynamic Jobs

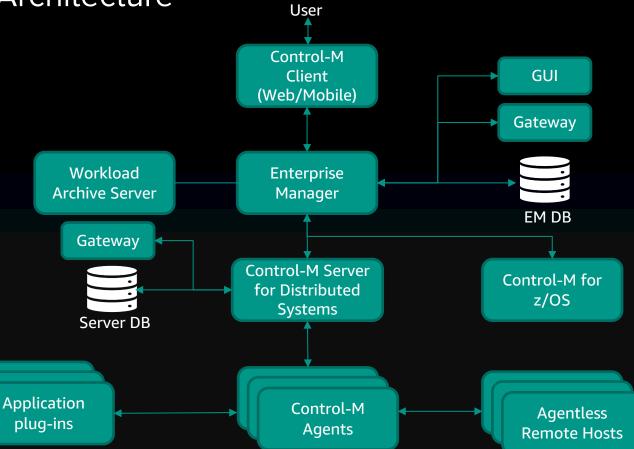


### AutoSys Architecture

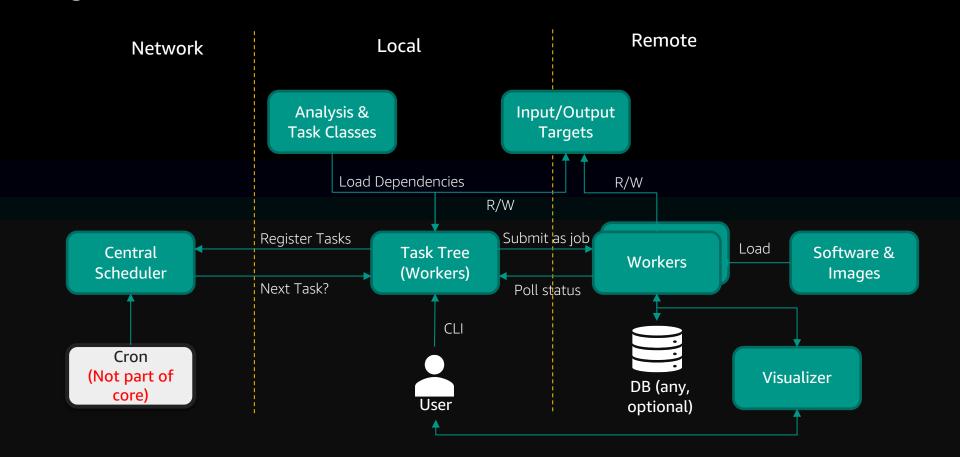




### Control-M Architecture



### Luigi Architecture





### Install

#### Apache Airflow

Broadcom AutoSys

Agent-less.
Use Connections, Hooks & Operators (Core and part of community provider packages)

Must install an agent (ex: Workload Automation Agent for UNIX, Linux, or Windows) and agent plug-ins (ex: Database Agent plug-in) on target system

#### bmc Control-M

**Spotify Luigi** 

Agent based.
Involves installing a Server, Agent and client installs along with Application Plug-ins and add-ons

Agent-Less.

pip install luigi

Create a physical connection in python to connect to DBs



### **Job Definition**

Apache	<b>Airflow</b>
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#### **Python**

- **Default Args =** a constructor
- DAG instantiate = id, schedule
- Tasks = Operators
- **Dependencies =** upstream, downstream

#### **Broadcom AutoSys**

#### **Job Information Language**

- job\_type
- command, machine
- owner
- date\_conditions, days\_of week, start\_times
- alarm\_if\_fail

#### **bmc Control-M**

#### JSON/XML

- **Defaults =** define a parameter once
- Job/When = scheduling criteria
- Job = Tasks
- **Flow** = define order dependency

#### **Spotify Luigi**

#### Python

Luigi task = A class that contains methods:

- param = parameters for the task
- requires() = specify task dependencies
- run() = logic for execution
- output() = returns the artifacts generated
- *optional input()* = input from other tasks.

### Apache Airflow Code Example

```
from airflow.contrib.sensors.file sensor import FileSensor
      from airflow.operators.dummy_operator import DummyOperator
     import datetime
     from datetime import date, timedelta
     import airflow
     default_args = {
          "depends_on_past": False,
          "start_date": airflow.utils.dates.days_ago(1),
10
         "retries": 1.
11
12
          "retry delay": datetime.timedelta(hours=5),
13
     today = datetime.datetime.today()
15
     vesterday = date.today() - timedelta(days=1)
16
     with airflow.DAG("file sensor example", default args=default args,
                      schedule interval= "*/5 * * * *") as dag:
19
          start task = DummyOperator(task id="start")
20
          stop task = DummvOperator(task id="stop")
22
          sensor_task = FileSensor(task_id="file_sensor_task",
23
                                   poke_interval=30,
24
                                   fs_conn_id= "<path>",
25
                                  filepath= "<file or directory name>")
26
27
     start_task >> sensor_task >> stop_task
```

**Imported Libraries** 

Default Arguments/dictionary of default parameters

Unique identifier + schedule interval

Task definitions

Dependency

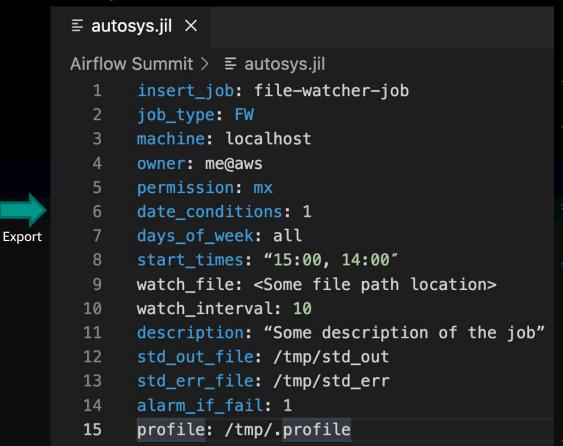


### AutoSys JIL example

Drag &

Drop

via UI



Job type definitions

Client machine details

Schedule interval

Job specifics

### Control-M Example

```
Drag & Drop via UI
```

```
"Defaults" : {
             "Application" : "SampleApp",
                                                                             Client machine details
             "SubApplication": "SampleSubApp",
            "RunAs": "USERNAME",
            "Host": "HOST",
            "Job": {
                "When" : {
                    "Months": ["JAN", "OCT", "DEC"],
                    "MonthDays": ["22","1","11"],
                                                                             Schedule interval
                    "WeekDays": ["MON", "TUE", "WED", "THU", "FRI"],
                    "FromTime":"0300",
                    "ToTime":"2100"
         "AutomationAPISampleFlow": {
             "Type": "Folder",
            "Comment": "Code reviewed by John",
            "CommandJob": {
20
                "Type": "Job:Command",
                                                                             Job specifics
                "Command": "echo my 1st job"
            "ScriptJob": {
                "Type": "Job:Script",
                    "FilePath": "SCRIPT_PATH",
                    "FileName": "SCRIPT_NAME"
            "Flow": {
                "Type": "Flow",
                                                                             Dependency
                "Sequence": ["CommandJob", "ScriptJob"]
```



### Luigi Code Example

```
luigi.py X
Airflow Summit > 💠 luigi.py > ...
      from datetime import date, timedelta
                                                                                                  Imported Libraries
       import luigi
       class HelloWorld(luigi.Task):
           date = luiqi.DateParameter(default=date.today() - timedelta(days=1))
           # no upstream requirements at all
                                                                                                  Dependency
           def requires(self):
               return None
 10
 11
           # creates a local file as output
           def output(self):
 13
               return luigi.LocalTarget('helloworld.txt')
 14
                                                                                                    Job specifics
 15
           # the actual job to perform
           def run(self):
 17
               with self.output().open('w') as outfile:
                   outfile.write('Hello World!\n')
 19
 20
       if __name__ == '__main__':
           luigi.run()
 21
```



### File System Events

Apache A	<b>Airflow</b>
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#### **FileSensor**

- FileSensor Waits for a file or folder to land in a filesystem
- S3KeySensor AWS
- WashBlobSensor Azure
- GCSObjectExistenceSensor GCP

#### **Broadcom AutoSys**

#### File Watcher/File Trigger Job

- The file reaches the minimum file size that is specified in the watch\_file\_min\_size attribute.
- The file reaches a "steady state" during the polling interval

#### **bmc Control-M**

#### File Watcher (ctmfw)

- File transfer activity (min size)
- File Creation
- File Deletion

#### **Spotify Luigi**

None available natively

Have to be triggered externally based on file event



### Autoscaling

#### **Workers Autoscale**

- Parallelism
- Concurrency (max\_active\_tasks)
- min-workers
- max-workers

#### **Broadcom AutoSys**

#### Agent based. Container scaling

- Agents can run in docker containers
- Run jobs on the container, autoscale tasks
- Auto register/un-register the Agent container from the server

#### **bmc Control-M**

#### Agent based. Container scaling

- Agents can run in docker containers
- Run jobs on the container, Autoscale tasks
- Auto register/un-register the Agent container from the server

#### **Spotify Luigi**

#### Workers Autoscale

Based on PENDING tasks count as determined by the Central Scheduler



### Calendar

Apache	<b>Airflow</b>
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- Cron expression
- o **Time deltas -** *Waits for a timedelta after the run's data interval (TimeDeltaSensor)*
- o **Timetables -** custom schedules using Python

#### **Broadcom AutoSys**

- Standard Calendar Lists fixed dates
- o **Cycle -** Lists date ranges (periods)
- o **Extended Calendar -** *Specifies complex criteria to generate a schedule based on logic*

#### bmc Control-M

- o **Regular Calendar -** specific dates, such as, days of the month, and days of the week in a selected year, holidays
- o **Periodic Calendar -** different calendar periods other than months and days (quarter)
- o **Rule Based Calendar -** specific complex rules. (3 days before the end of the month)

#### **Spotify Luigi**

No native concept of scheduling

Luigi does not include its own triggering, so you have to rely on an external scheduler such as crontab to actually trigger the workflows.



### Job Queue Priority

#### **Apache Airflow**

#### Pool + priority\_weights parameter

- default\_pool = 128 slots
- priority\_weights = any arbitrary integer (default is 1). Higher values get higher priority in the executor queue.

Pools are meant to control parallelism for Task Instances

#### **Broadcom AutoSys**

#### priority attribute

priority\_level = Defines the queue priority of the job. The lower the value, the higher the priority; 0 signifies to run the job immediately, regardless of the current machine load Default: 0

sendevent -E CHANGE\_PRIORITY -q queue\_priority

#### **bmc Control-M**

#### PRIORITY\* property

Available *priority levels* are Critical, High, Normal, Low, and Lowest. The default value for the PRIORITY\* property is Normal.

pause a running job > Update priority > resume

#### **Spotify Luigi**

#### priority

Tasks with a higher priority value will be picked before tasks with a lower priority value. No predefined range of priorities, you can choose whatever (int or float) values. The default value is 0.



### Alerting

Apache	<b>Airflow</b>
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#### **Notifications**

- default\_args/BaseOperator
   'email\_on\_failure':True
   'email': ['noreply@aws.com']
- Custom Notifications (DAG or task level) on\_failure\_callback, on\_success\_callback
- SlackWebhookOperator

#### **Broadcom AutoSys**

send\_notification attribute
set the send\_notification attribute value to y
and specify the notification\_template and the
notification\_emailaddress,
notification\_emailaddress\_on\_success, or
notification\_emailaddress\_on\_terminated
attributes in your job definition.

#### bmc Control-M

#### Shout for job + Destination

- sent out before a job ends
- sent out after a job ends

#### **Spotify Luigi**

luigi.notifications module

[email] receiver=foo@bar.baz

send\_email, send\_error\_email,
send\_email\_smtp, send\_email\_ses,
send\_email\_sns



### **SLA Management**

Apache Airflow	V
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#### SLA

- Define a callback method
- Pass the callback method to DAG sla miss callback
- Define the SLA duration on task(s)/DAG sla=timedelta(seconds=5)

monitor SLA miss in the Airflow UI

#### **Broadcom AutoSys**

#### **CA Workload Automation iDash SLAs**

- A separate web-based solution to install
- Generates alerts for SLA deadlines that are at risk of being missed, are predicted to be missed, or have been missed
- Executes automated recovery actions in response to alerts

#### bmc Control-M

#### **Batch Impact Manager**

- Separate utility that needs to be installed
- Alerts on potential delays
- Can set deadline to finish, should be completed by since start, notification action
- Analyze why by Filtering on Critical Path using Analysis Viewpoint option

#### **Spotify Luigi**

No out-of-the-box solution

Have to be custom-built using Python



### Forecast Reports

Apache A	Airflow
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#### **Insights only for past runs**

- Calendar View see trends of the overall success/failure rate of runs over time.
- Gantt Chart analyse task duration and overlap
- Task Duration duration of your different tasks over the past N runs

#### **Broadcom AutoSys**

#### **Forecast Reports**

- Displays information about predicted workflow
- Forecast reports help you identify problems with the predicted workflow to resolve them before they occur or to plan changes in the workflow.

#### bmc Control-M

#### **Forecast**

- Add-on component
- A visual calendar that displays all the dates on which the job will be scheduled.
- Estimated time execution window for each and every job
- Trend analysis displayed as a histogram

#### Spotify Luigi

#### No out-of-the-box solution

- Have to be custom-built using Python
- Luigi Visualizer shows basic info (Status, Priority, Time)
- Luigi Task status shows dependency graph



### **Job Source Versioning**

Apache A	Airflow
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#### **No Built-in Support**

- Have to use external SCM tools like Github, BitBucket, AWS Code Commit etc. for DAG code versioning
- Have to use other CD tools like Jenkins, CircleCI, Github Actions etc. for deployment to {AIRFLOW\_HOME}/dags

#### bmc Control-M

#### **Built in Check-in/Check-out**

- Display changes between Job versions
- Restore a previous version of a job
- Restore a deleted job
- Audit Report User that changed the job

#### **Workload Change Manager**

#### **Broadcom AutoSys**

#### **No Built-in Support**

- Have to use external SCM tools like Github, BitBucket, AWS Code Commit etc. for JIL definition versioning
- Have to use other CD tools like Jenkins, CircleCI, Github Actions etc. for deployment using CLI commands

#### Spotify Luigi

#### No Built-in Support

- Have to use external SCM tools like Github, BitBucket, AWS Code Commit etc. for Python code versioning
- Have to use other CD tools like Jenkins, CircleCI, Github Actions etc. for deployment using commands

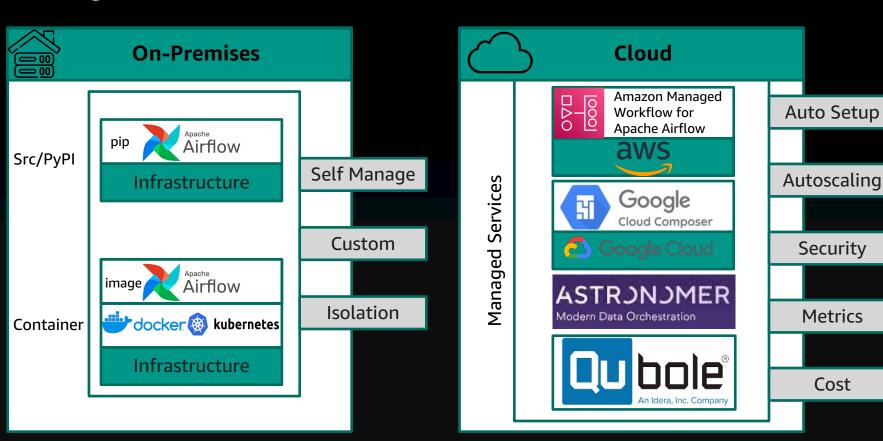


### Features Unique to Apache Airflow

Catchup & Extensible Run Locally Backfill Deferrable Swappable **Unit Tests Operators &** Executors **Triggers Custom Secrets** Data Lineage **Templating** Backend

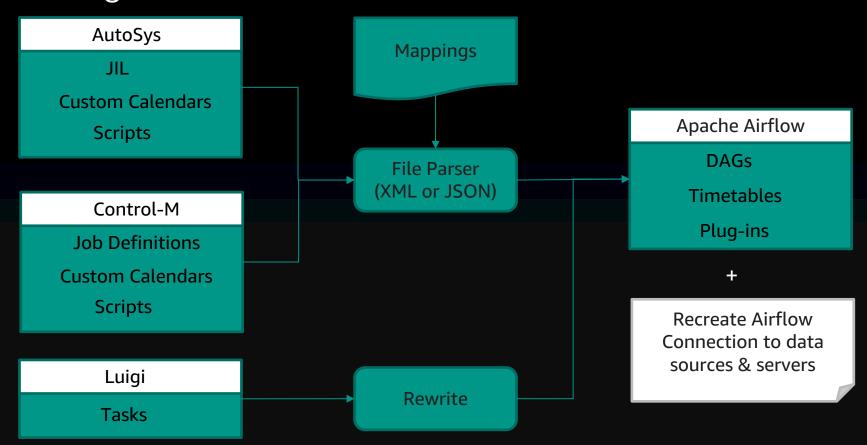


### How to get started





### How to Migrate



### In Summary

- Use a data workflow orchestration tool to easily Build, Define, Schedule, Manage, and
   Monitor production workflows, ensuring visibility, reliability, and improving SLAs
- Use Apache Airflow to:
  - Programmatically author, schedule and monitor workflows
  - It is Easy to Use, Scalable, Dynamic, Extensible & Elegant
  - Open Source, so no punitive licensing fees and you can Customize it
  - Provides Robust Integrations to current infrastructure and Extend to next-gen technologies
  - Comparable features (and more) than proprietary tools
- Use a Managed service to focus on authoring, scheduling, and monitoring your workflows as opposed to provisioning resources.
- Refactor/re-architect from existing proprietary tools to improve operating cost, agility,
   performance, and scalability

# Questions for Me?

## Post them in the Chat Feel free to voice them as well

- And If you don't remember them now:
- https://www.linkedin.com/in/parnab-basak/

# **Thank You!**

Enjoy the other summit talks as well.